

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

IN RE:

THE KRYSTAL COMPANY, *et al.*<sup>1</sup>

Debtors.

CASE NO. 20-61065-PWB

CHAPTER 11

(Jointly Administered)

**NOTICE OF APPEARANCE AND REQUEST FOR NOTICES**

PLEASE TAKE NOTICE that the law firms of Arnall Golden Gregory LLP and Kelley Drye & Warren LLP represent The Official Committee of Unsecured Creditors (the “Committee”) in above-captioned jointly administered chapter 11 cases of The Krystal Company and its debtor affiliates (collectively, the “Debtors”). Arnall Golden Gregory LLP and Kelley Drye & Warren LLP enter their appearance on behalf of the Committee pursuant to Section 1109(b) of Title 11 of the United States Code (the “Bankruptcy Code”) and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and request copies of all notices and pleadings pursuant to Rules 2002, 3017, and 9007 of the Bankruptcy Rules. All such notices should be communicated as follows:

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-and-

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: The Krystal Company (4140); Krystal Holdings, Inc. (5381); and K-Square Acquisition Co., LLC (8916). The location of the Debtors’ corporate headquarters and service address is: 1455 Lincoln Parkway, Suite 600, Dunwoody, Georgia 30346.

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PLEASE TAKE FURTHER NOTICE THAT this *Notice of Appearance and Request for Notices* includes not only notices and papers referred to in the Bankruptcy Rules specified above but also includes, without limitation, any other notice, application, complaint, demand, motion, petition, monthly operating report, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by e-mail, mail, hand-delivery, telephone, or fax, or otherwise filed with regard to the Debtors' bankruptcy cases and any related proceedings.

This *Notice of Appearance and Request for Notices* shall not be deemed or construed to be a waiver of any rights (i) to have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) to trial by jury in any proceeding so triable in this case or in any case, controversy, or proceeding related to this case, (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) of any other rights, claims, actions, defenses, setoffs, or recoupments to which the Committee may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments the Committee expressly reserves.

Respectfully submitted this 13th day of February 2020.

ARNALL GOLDEN GREGORY LLP

/s/ Darryl S. Laddin

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**CERTIFICATE OF SERVICE**

I hereby certify that on this 13th day of February 2020, a true and correct copy of the foregoing *Notice of Appearance and Request for Notices* was deposited in the U.S. Mail with sufficient postage to ensure delivery, addressed to:

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